

Corporate News

Metis Capital Ltd.: Results Ameris Holdings Bondholders Meeting

Tel Aviv/Israel; 4. Juni 2009 Metis Capital Ltd. ("the Company") - Further to previous communication the Company is honored to announce that the Meeting of Bondholders (Series A) of Ameris Holdings Ltd. (hereinafter referred to as "**the Holders**") has approved, by a majority of votes, the Company's offer for shares of Petro Group Ltd., as follows:

1. At the Meeting attended by all of the participants in the Meeting (bonds to the nominal value of 145,019,939 NIS), the votes split as follows:
 - 1.1 Bonds to the nominal value of 142,603,939 NIS, which account for 98.33% of all of the participants in the vote, have voted "**in favor of**" said resolution.
 - 1.2 Bonds to the nominal value of 2,416,000 NIS, which account for 1.67% of all of the participants in the vote, have voted "**against**" said resolution.

2. At the Meeting attended solely by the Company, voting split as follows:

Bonds to the value of 124,484,367 NIS, which account for 100% of all of the participants in the vote, have voted "**in favor of**" said resolution.

3. At the Meeting attended by the bondholders who do not constitute the Company (bonds to the nominal value of 20,535,572 NIS), the votes split as follows:
 - 3.1 Bonds to the nominal value of 18,119,572 NIS, which account for 88.24% of all of the participants in the vote, have voted "**in favor of**" said resolution.

- 3.2 Bonds to the nominal value of 2,416,000 NIS, which account for 11.76% of all of the participants in the vote, have voted **"against"** said resolution.
4. **The resolution was passed by a majority of votes, and the Company's offer was approved.**
5. The Company likewise refers to the report by Ameris Holdings Ltd., which was issued today concerning the results of the Meetings, as stated.
6. The completion of the acquisition by the Company of the shares of Petro Group Ltd. is now conditional upon and subject to the approval of the Court. The Company will work towards obtaining its approval as said.

Für weitere Informationen wenden Sie sich bitte:

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