

Ad-Hoc Release

METIS CAPITAL LTD. ANNOUNCES FINANCIAL RESULTS FOR FISCAL YEAR 2007

Total Revenues: € 104.3 million; Gross Profit: € 17.1 million; Net loss: € 0.3 million

Tel Aviv/Israel; April 3, 2008 – Metis Capital Ltd. (Prime Standard: EIC; TASE: MTSC) announces its consolidated financial statements for fiscal year 2007 that ended on December 31, 2007.

Financial Details for fiscal year 2007:

- Total revenues in the fiscal year 2007 amounted to € 104.3 million, compared to € 76.9 million in 2006.
- The gross profit of the consolidated company in the fiscal year 2007 amounted to € 17.1 million (16.4%), compared to € 9.6 million (9.2%) in the fiscal year 2006.
- The profit before income taxes in the fiscal year 2007 amounted to € 1.3 million, compared to a profit before income taxes of € 2.4 million in the fiscal year 2006.
- The net loss of Metis Capital Ltd. in the fiscal year 2007 amounted to € 0.3 million, compared to net profit of € 1.6 million in the fiscal year 2006.
- The net loss per share in the fiscal year 2007 amounted to € 0.04, compared to net profit per share of € 0.20 in the fiscal year 2006.
- Cash, cash equivalents and short-term investments as of December 31, 2007 amounted to € 29.1 million, compared to € 12.9 million by the end of 2006.

The complete annual financial report may be downloaded at www.metis-capital.com.

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