

Corporate News

Metis Capital Ltd.: Metis Real Estate sells further debentures

Tel Aviv/ Israel; March 3, 2008 – Metis Capital Ltd. (Prime Standard: EIC; TASE: MTSC) In accordance with the Company's prospectus dated May 29, 2007, Metis hereby announces that on March 2, 2008, Metis Capital Real Estate Ltd., a fully owned subsidiary of the Company, sold NIS 31,000 worth of debentures (series A) of the Company at a price of 97.80 NIS per 100 debentures. The total sum received by the subsidiary is NIS 30,257 net of commissions.

On February 28, 2008, Metis Capital Real Estate Ltd. sold NIS 68,000 worth of debentures (series A) of the Company at a price of 97.80 NIS per 100 debentures. The total sum received by the subsidiary is NIS 66,371 net of commissions.

For further information, please contact:

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