

Corporate News

Metis Capital Ltd.: Metis made offer for acquiring 9,857,804 shares in Petro Group

Tel Aviv/ Israel; May 5, 2009 – Further to the report of **Metis Capital Ltd.** (Prime Standard: EIC; TASE: MTSC) dated 09.03.09 the Company announces that the Company made an offer on 04.05.09 to the official receiver appointed to be in charge of the shares of Petro Group Ltd., which were pledged as a security in favor of the holders of the bonds (series A) of Ameris Holdings Ltd. - for acquiring 9,857,804 shares of Petro Group.

For further information, please contact:

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