

## Corporate News

### **Metis Capital Ltd.: Metis Real Estate sells debentures**

**Tel Aviv/ Israel; January 21, 2008 – Metis Capital Ltd.** (Prime Standard: EIC; TASE: MTSC) In accordance with the Company's prospectus dated May 29, 2007, Metis hereby announces that on January 17, 2008, Metis Capital Real Estate Ltd., a fully owned subsidiary of the Company, sold NIS 2,000,000 worth of debentures (series A) of the Company at a price of 96.99 NIS per debenture. The total sum received by the subsidiary is NIS 1,936,006 net of commissions.

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