

Corporate News

Metis Capital Ltd.: Metis Real Estate buys more debentures

Tel Aviv/ Israel; July 7, 2008 – Metis Capital Ltd. (Prime Standard: EIC; TASE: MTSC) In accordance with the Company's prospectus dated May 29, 2007, Metis hereby announces that:

On June 25, 2008, Metis Capital Real Estate Ltd., a fully owned subsidiary of the Company, bought NIS 49,033 worth of debentures (series A) of the Company at a price of 74.48 NIS per 100 debentures. The total sum paid by the subsidiary is NIS 36,565 including commissions.

On June 30, 2008, Metis Capital Real Estate Ltd. bought NIS 815,000 worth of debentures (series A) of the Company at a price of 75.99 NIS per 100 debentures. The total sum paid by the subsidiary is NIS 620,076 including commissions.

On July 2, 2008, Metis Capital Real Estate Ltd. bought NIS 2,045,865 worth of debentures (series A) of the Company at a price of 75.96 NIS per 100 debentures. The total sum paid by the subsidiary is NIS 1,556,029 including commissions.

On July 3, 2008, Metis Capital Real Estate Ltd. bought NIS 397,472 worth of debentures (series A) of the Company at a price of 75.00 NIS per 100 debentures. The total sum paid by the subsidiary is NIS 298,477 including commissions.

For further information, please contact:

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