

Corporate News

Metis Capital Ltd.: Metis Real Estate buys more debentures

Tel Aviv/ Israel; August 15, 2008 – Metis Capital Ltd. (Prime Standard: EIC; TASE: MTSC) In accordance with the Company's prospectus dated May 29, 2007, Metis hereby announces that:

On August 14, 2008, Metis Capital Real Estate Ltd., a fully owned subsidiary of the Company, bought NIS 2,166,806 worth of debentures (series A) of the Company at a price of 66 NIS per 100 debentures. The total sum paid by the subsidiary is NIS 1,431,880 including commissions.

On August 13, 2008, Metis Capital Real Estate Ltd., a fully owned subsidiary of the Company, bought NIS 1,120,332 worth of debentures (series A) of the Company at a price of 66.15 NIS per 100 debentures. The total sum paid by the subsidiary is NIS 742,026 including commissions.

For further information, please contact:

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