

Corporate News

Metis Capital Ltd.: Metis Real Estate buys more debentures

Tel Aviv/ Israel; September 19, 2008 – Metis Capital Ltd. (Prime Standard: EIC; TASE: MTSC) In accordance with the Company's prospectus dated May 29, 2007, Metis hereby announces that:

On September 18, 2008, Metis Capital Real Estate Ltd., a fully owned subsidiary of the Company, bought NIS 1,123,326 worth of debentures (series A) of the Company at a price of 73.84 NIS per 100 debentures. The total sum paid by the subsidiary is NIS 830,241 including commissions.

On September 16, 2008, Metis Capital Real Estate Ltd. bought NIS 1,278,992 worth of debentures (series A) of the Company at a price of 77.21 NIS per 100 debentures. The total sum paid by the subsidiary is NIS 988,697 including commissions.

For further information, please contact:

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