

Corporate News

Metis Capital Ltd.: Metis Real Estate buys more debentures

Tel Aviv/ Israel; September 30, 2008 – Metis Capital Ltd. (Prime Standard: EIC; TASE: MTSC) In accordance with the Company's prospectus dated May 29, 2007, Metis hereby announces that:

On September 28, 2008, Metis Capital Real Estate Ltd., a fully owned subsidiary of the Company, bought NIS 117,592 worth of debentures (series A) of the Company at a price of 74.50 NIS per 100 debentures. The total sum paid by the subsidiary is NIS 87,694 including commissions.

On September 24, 2008, Metis Capital Real Estate Ltd. bought NIS 6,503,614 worth of debentures (series A) of the Company at a price of 73.02 NIS per 100 debentures. The total sum paid by the subsidiary is NIS 4,753,715 including commissions.

For further information, please contact:

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