

Metis Capital Ltd. – Shareholder Structure

Tel Aviv/ Israel; September 10, 2008

Shareholder	Change	Quantity of shares	% Holding	% Holding (full dilution)
Ofakim Capital		3,841,470	47.72%	46.03%
Gmul Investment	+11,056	1,815,025	22.55%	21.75%
Trade & Value		765,000	9.50%	9.17%
Public	-11,056	1,628,505	20.23%	23.05%
Total shares		8,050,000	100.00%	100.00%
Total holding by main shareholders (Ofakim, Gmul, Trade&Value)			79.77%	76.95%

For further information, please contact:

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